

INVEST IN LAZIO

A REGION OF BEAUTY AND INNOVATION



REGIONE
LAZIO

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WELCOME TO LAZIO

REGION OF ROME, HEART OF EUROPE AND CENTRE OF THE MEDITERRANEAN AREA

- Lazio boasts a geopolitical position of global importance: in the heart of Europe and at the centre of the Mediterranean region, a crossroad towards the Middle East and South-East Asia
- Rome is Italy's number one destination in Italy for international tourists and one of the most visited city in the world (with over 20 million tourists per year)



UP to 2 hours flight UP to 3 hours flight UP to 4 hours flight

LOGISTICS & MOBILITY

THANKS TO ITS VERY CENTRAL LOCATION, ITS INFRASTRUCTURES AND SERVICES, THE REGION IS ITSELF A STRATEGIC LOGISTICAL PLATFORM IN ITALY, IN THE MEDITERRANEAN, AND IN EUROPE



2 International Airports (Fiumicino and Ciampino, over 50 million passengers per year). Fiumicino Leonardo Da Vinci Airport is the first stopover in Italy and the first European airport for the satisfaction of travellers.



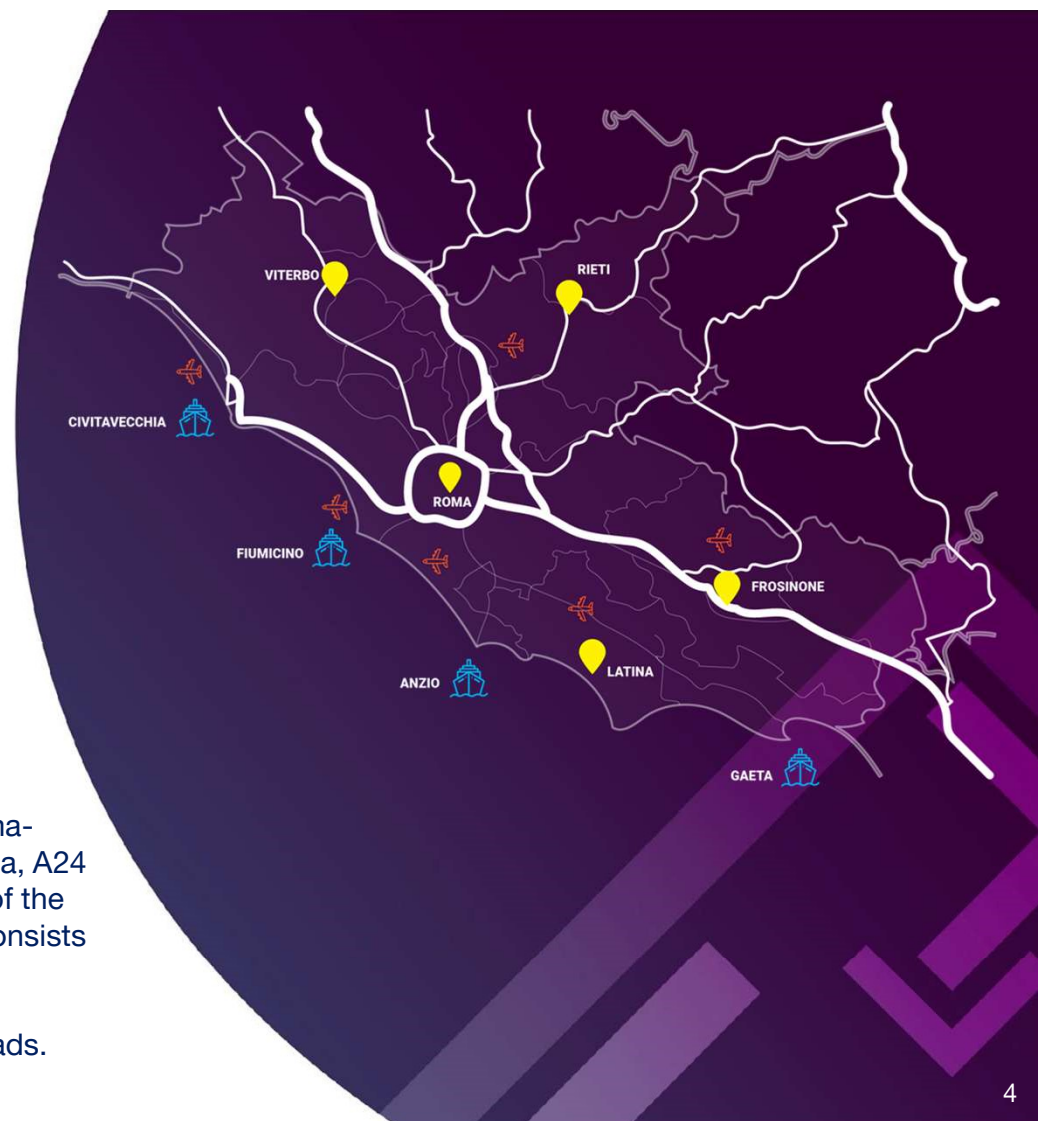
Civitavecchia Port is the major Italian touristic port, the 2nd in Europe and 7th in the world for number of passengers (3 million per year). It boasts a movement of 10 million tons of goods a year.



2 main railway stations (Termini and Tiburtina) which guarantee high speed rail connections with all major Italian and European cities. Lazio is part of the Trans-European Networks - Transport (TEN-T).



Main Highways: A1 Milano-Roma-Napoli, A12 Roma-Civitavecchia, A24 Roma-L'Aquila. The extension of the road network in Lazio Region consists of approximately 10 thousand kilometres, of which 473 are motorways and 553 national roads.



LAZIO AT A GLANCE

Lazio is the 2nd Italian Region for Gross Domestic Product (GDP) with **198 Bn euros**, contributing to **1,2% of Italian national GDP** (2018). It is one of the **most important R&D systems in Italy**.

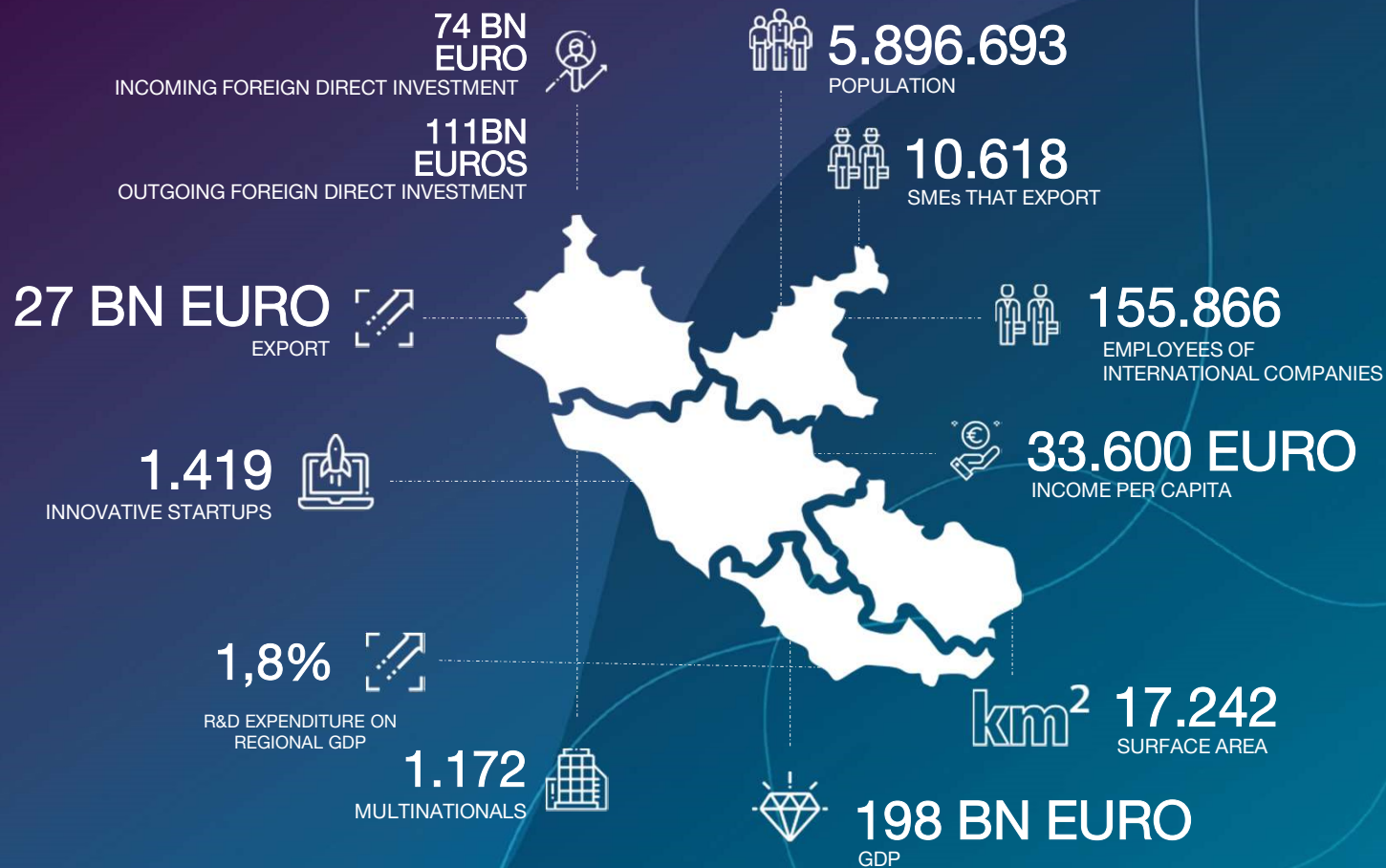
GDP per capita is equal to **€ 33.600**, above the Italian and the EU average. **Lazio is the sixth Italian Region** in terms of GDP per capita.

Lazio is the location of important industrial and multinational groups with their own R&D centres, and the Italian Region with the highest level of specialization in manufacturing and in high-tech knowledge intensive sectors.

Lazio's share of exports in global leading sectors is twice the national average (in percentage terms 72% vs 32%).



LAZIO KEY INDICATORS



ALL ROADS LEAD TO ROME



TOURISM

Rome, with over **20** million **tourists a year**, is the most visited city in Italy and one of the most visited in the world.



VATICAN STATE

Rome is home to the Vatican State, with its own 85 diplomatic representations of the main countries, residence of the Pope and home to the Basilica of St. Peter, the Vatican Museums and the Sistine Chapel.



DIPLOMACY

Rome hosts 209 diplomatic missions (embassies, consulates, permanent missions and other diplomatic representations) according to Global Diplomacy Index 2019.



ROME AS A STRATEGIC HUB

2 International airports: Fiumicino and Ciampino. Fiumicino Airport is connected to Rome by the direct train "Leonardo Express". Travelling time: only 32 minutes, trains run every 15 min.



3 major railway stations: Termini, Tiburtina and Ostiense. Head office of the important logistics centre: CAR - the ROME AGRI-FOOD CENTRE (agroalimroma.it).

INTERNATIONAL ORGANISATIONS HEADQUARTERS



FOOD AND AGRICULTURAL ORGANISATION



INTERNATIONAL FUND FOR AGRICULTURAL DEVELOPMENT



WORLD FOOD PROGRAMME



INTERNATIONAL GENETIC RESOURCES INSTITUTE



INTERNATIONAL CENTRE FOR THE STUDY OF THE PRESERVATION AND RESTORATION OF CULTURAL HERITAGE

HEALTH EXCELLENCES



32 HOSPITALS



4 UNIVERSITY POLYCLINICS



INMI SPALLANZANI HOSPITAL (AN INTERNATIONAL EXCELLENCE IN TERMS OF CLINICAL RESEARCH)

EBRI

EUROPEAN BRAIN RESEARCH INSTITUTE

IRBM

IRBM - "PIERO ANGELETTI" MOLECULAR BIOLOGY RESEARCH INSTITUTE



CENTRES OF EXCELLENCE IN THE FIELDS OF ONCOLOGY, NEUROSCIENCE, GENETIC THERAPY AND STEM CELLS

PUBLIC GREEN AREAS, PARKS AND GARDENS

Rome is the greenest city in Europe: green spaces are 67% of the municipal area, that is 85.000 hectares out of the 129.000 in total.

Public green spaces within the urban areas are made up of urban parks, historic villas, public gardens, flowerbeds and green landscaping areas for a total of 3.932 hectares.



3

BOTANICAL GARDENS



14

NATURE RESERVES



1

BIOPARCO
ZOOLOGICAL
GARDEN



4

LARGE PUBLIC PARKS

- Villa Borghese
- Villa Doria Pamphili
- Villa Ada
- Villa Torlonia
- (plus numerous historic villas with public park)



UNIVERSITIES

ROME IS THE MAJOR UNIVERSITY CITY IN
EUROPE WITH AROUND 300.000 STUDENTS

MAIN CONGRESSES AND TRADE FAIR VENUES:



NUVOLA
DI FUKSAS

CULTURAL ATTRACTIONS



80

THEATRES



2

AUDITORIUMS



200

MOVIE THEATRES

Some of them show films
in the original language



OVER
200

NATIONAL, MUNICIPAL AND VATICAN
MUSEUMS, ARCHEOLOGICAL SITES
AND ART GALLERIES

MOST IMPORTANT ARCHEOLOGICAL SITES



Flavian Amphitheater-Colosseum,
Palatine Hill and Palatine Museum,
Trajan's Markets and Forum, Baths
of Caracalla, Villa dei Quintili,
Mausoleum of Cecilia Metella, Ostia
Antica archeological site.

SPORT



Rome is home to major international
sporting events, including:
Champions League Football, Tennis
International Tournaments, Golden
Gala of Athletics, Horse Jumping:
Samsung Nations Cup World Final.

WHY CHOOSE TO INVEST IN LAZIO

GROWTH POTENTIAL

- Strong growth of exports in technological niches of excellence
- Presence of large companies, even multinationals, capable of stimulating SMEs' growth through innovative demand
- Significant growth, in quantity and quality, of incubators, accelerators and other organizations and initiatives to support startups

TERRITORIAL ATTRACTIVENESS

- Geopolitical position of global relevance
- High international attractiveness of the metropolitan area of Rome
- Presence of important industrial and multinational groups with their own R&D centres
- High number of public and private research infrastructures
- High concentration of graduates in technical-scientific subjects and qualified researchers

LAZIO, REGION OF INNOVATION

- Lazio is one of the most important R&D systems in Italy, with numerous world class international excellences
- In Lazio there are important industrial and multinational groups with their own R&D centres, and high number of public and private research infrastructures
- Lazio hosts Tech Districts & Clusters. They play a role as aggregators and knowledge enablers, as well as transferring technology to public administration, enterprises and research centres.



4

SCIENTIFIC AND
TECHNOLOGICAL PARKS



3

TECHNOLOGICAL
DISTRICTS



6

TECHNOLOGICAL
NATIONAL CLUSTERS



1.419

INNOVATIVE STARTUPS
(10% OF THE NATIONAL TOTAL)



1,8%

R&D EXPENDITURE
ON REGIONAL GDP



3.5 BN€

R&D
EXPENDITURE



58.151

EMPLOYED
IN R&D



18

NATIONAL RESEARCH
CENTRES

LAZIO, A CULTURAL AND CREATIVE REGION

- According to UNESCO, Lazio is home to **50%** of Italy's historical and artistic heritage
- Rome and the Vatican City, are among the ten most famous (and prestigious) destinations in the world, with a unique artistic and cultural heritage



SECTORS OF EXCELLENCE

LIFE SCIENCES

LAZIO PHARMACEUTICAL INDUSTRY IS AT THE TOP IN ITALY AND EUROPE FOR PRODUCTION EFFICIENCY

Lazio is the **2nd Italian hub** and one of the most important in Europe for the life sciences industry, with **RELEVANT** international players and highly innovative local SMEs **LINKED** with the **NATIONAL** public research network.

LAZIO HEALTH TECHNOLOGICAL CLUSTER (DTB) was established in 2008 and is one of the founding members of the Italian National Technological Cluster of Life Sciences **ALISEI**.

MAIN SPECIALIZATIONS

Pharmaceutical innovative drugs, New vaccines (one of the most effective anti-Ebola vaccines is from Lazio) and biomedical production, Pre-clinical development of inhibitors for the treatment of solid cancers, E-Health, Medical devices.



230
COMPANIES



18.000
EMPLOYEES



12.7BN €
EXPORTS



10.000
RESEARCHERS



45
BIOTECH COMPANIES
(ABOUT 10% OF THE
NATIONAL TOTAL)



26%
CONTRIBUTION TO
BIOTECH
TURNOVER



26
SPECIALIZED
RESEARCH CENTRES



8
UNIVERSITIES WITH
BIOMEDICINE
DEPARTMENTS

AEROSPACE AND SECURITY

LAZIO PLAYS A SIGNIFICANT INTERNATIONAL ROLE IN THE INDUSTRY OF AEROSPACE, AERONAUTICS, SPACE ECONOMY AND SECURITY, BOTH IN THE MANUFACTURING INDUSTRY AND FOR SPECIFIC SKILLS IN TECHNOLOGICAL SERVICES AND R&D

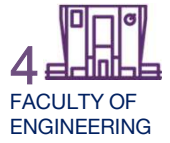
Lazio is the only Italian Region which **hosts the whole aerospace value chain**. Important big groups of international excellence in electronics, sensors, avionics, components and innovative materials, “space” and satellite applications and services, are located in the Region.

LAZIO AEROSPACE TECHNOLOGICAL DISTRICT (DTA) was established in 2004 by a Framework Agreement signed by Italy Ministry of Research and Lazio Region. In 2012, the DTA of Lazio was one of the founding partners of the Italian National Cluster for Aerospace Technological (CTNA).

ESA BIC (Business Incubation Centre) Lazio is a partnership among Lazio Region, ASI (Italian Space Agency) and ESA (European Space Agency), and it is part of the Innovation and Ventures Office (TIA-AI).

MAIN SPECIALIZATIONS

Launchers (Vega, Solid rocket motor for Ariane), EO, NAV & TLC Satellites, Micro nano sats constellations, Space surveillance and tracking (SST), Manned and unmanned Space Exploration, Safety & Security, Air Traffic Management, Homeland / Cyber Security.



CREATIVE, CULTURAL AND DIGITAL INDUSTRIES

LAZIO IS THE FIRST ITALIAN REGION FOR ADDED VALUE AND EMPLOYMENT PRODUCED BY THE CULTURAL AND CREATIVE PRODUCTION SYSTEM, WITH ROME AS THE GREATEST CONTRIBUTOR TO THE EXCELLENCE OF THE REGION

THE LAZIO CULTURAL TECHNOLOGY DISTRICT (DTC) contributes to the development of the cultural industry, increasing synergy among universities, culture and production in knowledge, conservation, restoration, enhancement and use of cultural heritage.

MAIN SPECIALIZATIONS

Advanced immersive technologies, Augmented reality combined with storytelling techniques, Conservation of archeological Heritage, Video Game Industry , Digital technologies for cinema, 3D animation, Photography, Television, Music, Theatre, Publishing, Utilities and applications on digital platforms.



212.000

EMPLOYEES



15.5BN €

VALUE ADDED OF THE SECTOR



25MN €

VISITORS OF MUSEUMS AND ARCHEOLOGICAL SITES

42.000



COMPANIES

30.000



COMPANIES LINKED TO CULTURAL TOURISM

9%



CONTRIBUTION TO REGIONAL GDP

AUDIOVISUAL AND FILM INDUSTRY

IN THE AUDIOVISUAL SECTOR, LAZIO HOLDS A CONSOLIDATED LEADERSHIP AT NATIONAL LEVEL PRODUCING ABOUT 80% OF THE ITALIAN AUDIOVISUAL OUTPUT. IN ADDITION, ITS SUPPLY CHAIN IS A DRIVING FORCE.

The audiovisual core of Lazio is concentrated in ROME, also thanks to the presence of **CINECITTA' FILM STUDIOS**

Lazio Region supports numerous initiatives such as the **Roma Lazio Film Commission** and the **Rome Film Fest (RFF)**.

Today Lazio is the second largest region in Europe in terms of investments in the sector after Berlin-Brandenburg.

MAIN SPECIALIZATIONS

Film, Video, Radio-TV Industry, Animation and 3D Animation, Advertising, Digital effects for the Cinema and Music Videos.



27.000

EMPLOYEES



50%

WEIGHT OF THE SECTOR
AT NATIONAL LEVEL



5.000

FILM, VIDEO, RADIO-TV
COMPANIES



93%

COMPANIES IN ROME



2.200

FILM COMPANIES

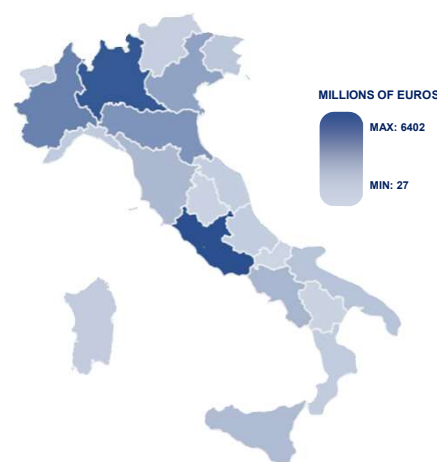
ICT

ICT SECTOR PLAYS A SIGNIFICANT ROLE IN THE STRATEGIC DEVELOPMENT OF LAZIO REGION. ROME HOSTS ALMOST ALL ICT COMPANIES OF THE REGION AND SHARES WITH MILAN THE RECORD OF HAVING THE HIGHEST CONCENTRATION OF ICT COMPANIES IN ITALY. THE SECTOR HAS THE HIGHEST EMPLOYMENT IMPACT ON THE REGION

In 2019, Lazio ranks first in Italy in terms of ICT spending with more than 20% of the national ICT expenditure.

MAIN SPECIALIZATIONS

Digital Transformation, Cloud Computing, Mobility, Social, Business, Big Data and Analytics, Smart Cities.



6,5BN €

ICT SPENDING



700MN €

INVESTMENT IN ICT



80.000

EMPLOYEES

TOURISM

LAZIO IS ONE OF THE MOST IMPORTANT ITALIAN DESTINATIONS IN TERMS OF NATIONAL AND INTERNATIONAL TOURISM, WITH ROME HAVING THE HIGHEST MARKET SHARE FOR TOTAL TOURIST NUMBERS IN ITALIAN CITIES

The tourism sector in 2019 confirmed Lazio's growth trend, driven by the increase in the number of foreign tourists visiting Rome. In 2019, more than 12.857.000 tourists arrived, of which 64% of the total were foreigners, for a total number of over 39.000 overnight stays.

The growth in tourism corresponds to a constant increase in the number of accommodation facilities and consequently also in the number of beds available.

UNESCO World Heritage Sites

There are 6 sites in Lazio registered as World Heritage Sites, and they are all places not to be missed.

THE OFFICIAL TOURIST BOARD OF LAZIO REGION:

<https://www.visitlazio.com/web/en/>



12,8MN

TOURIST ARRIVALS

OF WHICH **64%**
ARE FOREIGN VISITORS



30.000

CULTURAL TOURISM
COMPANIES



39.000

OVERNIGHT STAYS



7,7BN €

THE AMOUNT SPENT BY
FOREIGN TOURISTS



OVER **3,7BN €**

TOURIST SPENDING RELATED TO
THE CULTURAL AND CREATIVE
INDUSTRY



2,9

NIGHTS IS THE AVERAGE STAY

ENGINEERING & AUTOMOTIVE

LAZIO BOASTS AN EXTREMELY IMPORTANT AND CONSOLIDATED AUTOMOTIVE SECTOR. THE REGIONAL ENGINEERING INDUSTRY CONSISTS OF HUNDREDS OF SMEs LINKED TO THE FULL SUPPLY CHAIN, IN PARTICULAR TO COMPONENTS PRODUCTION

Particularly important is the concentration of companies of the **automotive supply chain** in the **industrial area of Cassino (Frosinone)**. The development of this strategic area began in 1972 with FIAT. The site, which covers an area of over 2 million square meters, is **the largest FCA plant in Italy**, only equal to the Mirafiori site in Turin, and represents one of the greatest employment resources for in the Region.

MAIN SPECIALIZATION

Motor vehicles, sports vehicles, light commercial vehicles, heavy commercial vehicles, buses, agricultural vehicles, earth moving machines. Industrial automation, mechanical processing, electronics, mold construction, in plastic molding, painting and consequential logistics services.



29.000

EMPLOYEES



1.5BN €

IS THE VALUE OF THE
EXPORT



7.800

COMPANIES LINKED TO THE
SECTOR

AGRIFOOD

THE LAZIO AGRIFOOD SYSTEM INTEGRATES TECHNOLOGICAL CONTENTS FROM OTHER SECTORS SUCH AS AEROSPACE, ICT, NANOTECHNOLOGIES, NEW MATERIALS AND BIOTECHNOLOGIES

MAJOR LOGISTIC PLATFORMS

- Agribusiness Centre of Rome (CAR)
- Fondi Fruit and Vegetable Market (MOF)
- Fruit and Vegetable Market of Latina (MOL)

These platforms make Lazio Region one of the top players in Europe for the marketing of fruit and vegetable products.

RESEARCH FACILITIES

CRA (Council for Research and Experimentation in Agricultural), AINRAN (National Research Institute for Food and Nutrition) now CRA-NUT, INEA (National Institute of Agricultural Economics), ARSIAL (Regional Agency for Development and Innovation of Agriculture of Lazio), ENEA (Italian National Agency for New Technologies, Energy and Development sustainable economic), CNR (National Research Council), IZSLT (Zooprofilattico Institute of Lazio and Tuscany).



3.500

COMPANIES



20.000

EMPLOYEES



110

NUMBER OF COMPANIES MARKETING TRADITIONAL PRODUCTS DERIVING FROM REGIONAL AGRICULTURAL BIODIVERSITY RESOURCES



63

CERTIFIED QUALITY LABELS (DOP, IGT, IGP, DOC E DOCG)



6.3BN €

REVENUE



770MN €

EXPORT

BUSINESS ENVIRONMENT

Tiburtino Technology Park - TECNOPOLO SpA

THE TIBURTINO TECHNOLOGY PARK MAINLY HOSTS SMEs, STARTUPS AND RESEARCH CENTERS OPERATING IN THE ICTS, ELECTRONICS TELECOMMUNICATIONS AND AEROSPACE & SPACE ECONOMY. IT IS PART OF TECNOPOLO SpA, A PUBLIC COMPANY CREATED IN 1995 WITH THE AIM TO PROMOTE AND IMPROVE THE LOCATION AND DEVELOPMENT OF HIGH-TECH AND INNOVATIVE INITIATIVES

- PRESENCE OF KEY PLAYERS OF THE AEROSPACE AND DEFENCE INDUSTRY
- INNOVATIVE INFRASTRUCTURES AND SERVICES
- STRONG LINKS WITH UNIVERSITIES AND RESEARCH



70

HECTARES



100

COMPANIES

AEROSPACE & DEFENCE COMPANIES

- ADPM DRONES S.R.L.
- ATEN IS SRL – RETE DI IMPRESE
- BLUE THREAD S.R.L.
- CENTRALE VALUTATIVA S.R.L.
- SUPERELECTRIC S.R.L.
- HTT – HIGH TECHNOLOGY TRANSFORMERS S.R.L.
- INTECH MICROWAVES S.R.L. (IMW)
- INTERCONSULTING S.R.L.
- LATITUDO 40 S.R.L.
- PROSER S.R.L.
- PSI PROGETTI SPECIALI ITALIANI S.R.L.
- SDS S.R.L.
- SIGMA CONSULTING S.R.L.
- SPACEEXE S.R.L.
- URBYYETORBIT SRLS
- WAVE ADVANCED TECHNOLOGY APPLICATIONS S.R.L.

BUSINESS ENVIRONMENT

Castel Romano Technology Park – TECNOPOLO SpA

THE CASTEL ROMANO TECHNOLOGY PARK IS ONE THE MAIN ITALIAN CENTERS FOR APPLIED RESEARCH AND A FIRST-CLASS LOCATION FOR BUSINESS, IT IS CONNECTED TO THE MOST QUALIFIED NATIONAL AND INTERNATIONAL PARTNERS FOCUSED ON HEALTH AND LIFE SCIENCES. IT IS PART OF TECNOPOLO S.P.A., A PUBLIC COMPANY CREATED IN 1995 WITH THE AIM TO PROMOTE AND IMPROVE THE LOCATION AND DEVELOPMENT OF HIGH-TECH AND INNOVATIVE INITIATIVES

- PRESENCE OK KEY PLAYERS OF BIOTECHNOLOGY, ENERGY AND ENVIRONMENT, ICT AND CULTURAL HERITAGE
- INNOVATIVE INFRASTRUCTURES AND SERVICES FOR THE NEW MATERIALS AND ADVANCED MANUFACTURING
- STRONG LINKS WITH UNIVERSITIES AND RESEARCH



52

HECTARES



400

PEOPLE INVOLVED

COMPANIES AND RESEARCH CENTER

- NOUSCOM S.R.L.
- ALLEVAMENTI PLAISANT S.R.L.
- REITHERA S.R.L.
- TAKIS S.R.L.
- TESTING POINT 5 S.R.L
- ISTITUTO SUPERIORE PER LA PROTEZIONE E LA RICERCA AMBIENTALE – I.S.P.R.A.

BUSINESS ENVIRONMENT

INNOVATION HUBS

“Spazi Attivi ” are hubs where everyone, citizens, startups, businesses and local authorities can gather and contribute to the growth of the territory. All services are offered with an aim to promote and generate innovation, assist development, creativity and dissemination of business culture

THERE ARE 10 “SPAZI ATTIVI” IN LAZIO, EACH ONE OF THEM IS CHARACTERIZED BY A MAIN AREA OF SPECIALISATION:

- ROME CASILINA, FASHION AND DESIGN
- ROMA TECNOPOLO, APPLICATIONS OF SPACE TECHNOLOGIES
- VITERBO, CULTURAL AND CREATIVE INDUSTRY
- RIETI, ELECTRONICS AND ENVIRONMENTAL SUSTAINABILITY
- BRACCIANO, AGRIFOOD AND FORESTRY SYSTEMS
- FERENTINO, MECHANICS AND AUTOMATION SYSTEMS
- COLLEFERRO, ENERGY EFFICIENCY AND ENVIRONMENTAL SUSTAINABILITY
- LATINA, LIFE SCIENCES AND BLUE GROWTH
- CIVITAVECCHIA, TOURISM
- ZAGAROLO, GAME, CULTURE AND TOURISM



BUSINESS ENVIRONMENT

amazon

BIG INTERNATIONAL PLAYERS

ThalesAlenia
a Thales / Leonardo company Space

LEONARDO

Pfizer

Johnson & Johnson

FCA
FIAT CHRYSLER AUTOMOBILES

amazon

VITROCISET
a LEONARDO company

RHEINMETALI
DEFENCE

abbvie

Takeda

IBM

Thermo
SCIENTIFIC

ALTRAN

MBDA
MISSILE SYSTEMS

Catalent.

Janssen

NETFLIX

TELESPAZIO
a LEONARDO and THALES company

AVIO

SANOFI

ALFASIGMA

Unilever

AERO SEKUR

AVIOGEI
Airport Equipment

BSP
PHARMACEUTICALS

MENARINI
group

PRIMA
COMPONENTS ANAGNI S.r.l.

HONDA

BUSINESS ENVIRONMENT

R&D NETWORK AND PUBLIC BIG PLAYERS



European Space
Research Institute



Italian Space Agency



Italian air navigation
service provider



EMBL (European Molecular
Biological Laboratories)



Italian National Institute of Health (ISS)



National Institute for
Nuclear Physics



Italian National Agency
for New Technologies,
Energy and Sustainable
Economic Development



Consiglio Nazionale delle Ricerche
National Research
Council



Italian Civil Aviation
Authority



European Brain Research Institute
Rita Levi-Montalcini



National Institute for
Astrophysics



National Institute of
Geophysics and
Volcanology



Italian Institute for
Environmental Protection



Council for Agricultural
Research



ACCADEMIA NAZIONALE
DEI LINCEI

THE REGIONAL KNOWLEDGE SYSTEM

LAZIO IS A TERRITORY RICH IN HUMAN CAPITAL AND IT IS AMONG THE FIRST ITALIAN REGIONS FOR NUMBER OF RESEARCHERS, UNIVERSITIES AND PUBLIC AND PRIVATE RESEARCH INSTITUTIONS. LAZIO IS ALSO ONE OF THE MOST SIGNIFICANT RESEARCH CENTRE IN EUROPE



8.000

Professors and Researchers
in the Universities



6.000

Other researchers



19

Universities

- 6 Public
- 7 Private
- 6 Distance Learning Universities



44.587

Graduates

- 20.422 Female
- 15.969 Male



82.000

Scholarships

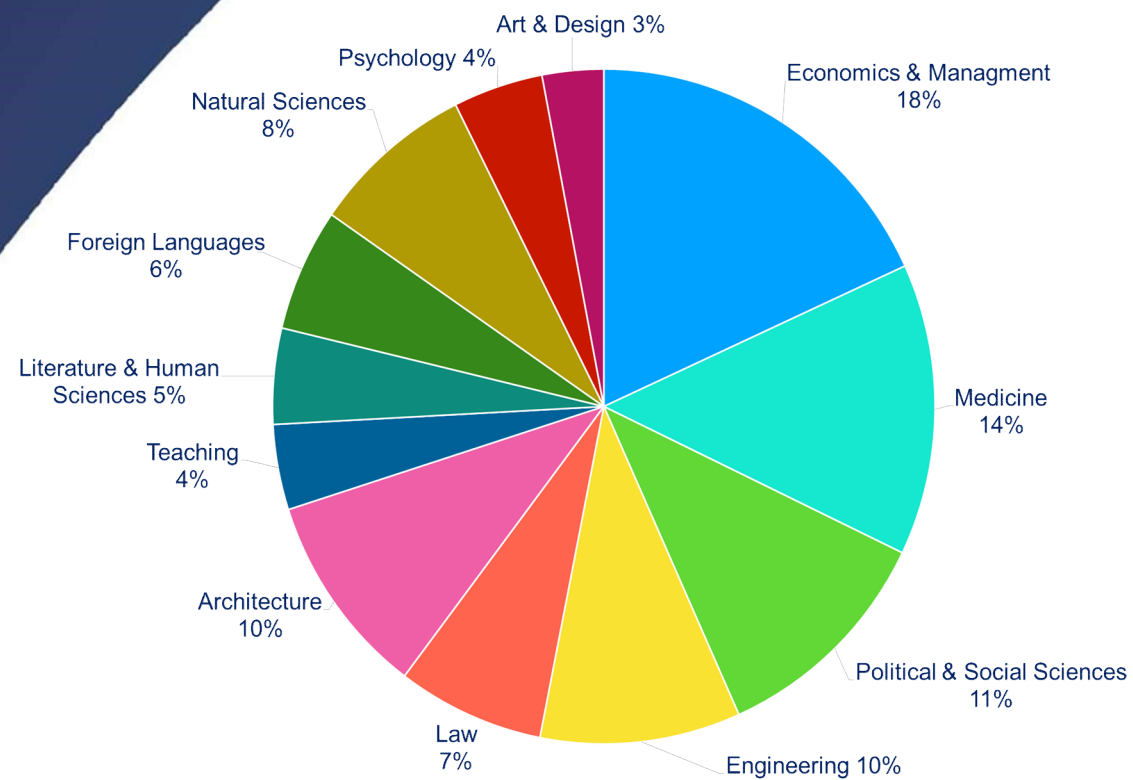


257.905

College freshmen

THE UNIVERSITY SYSTEM

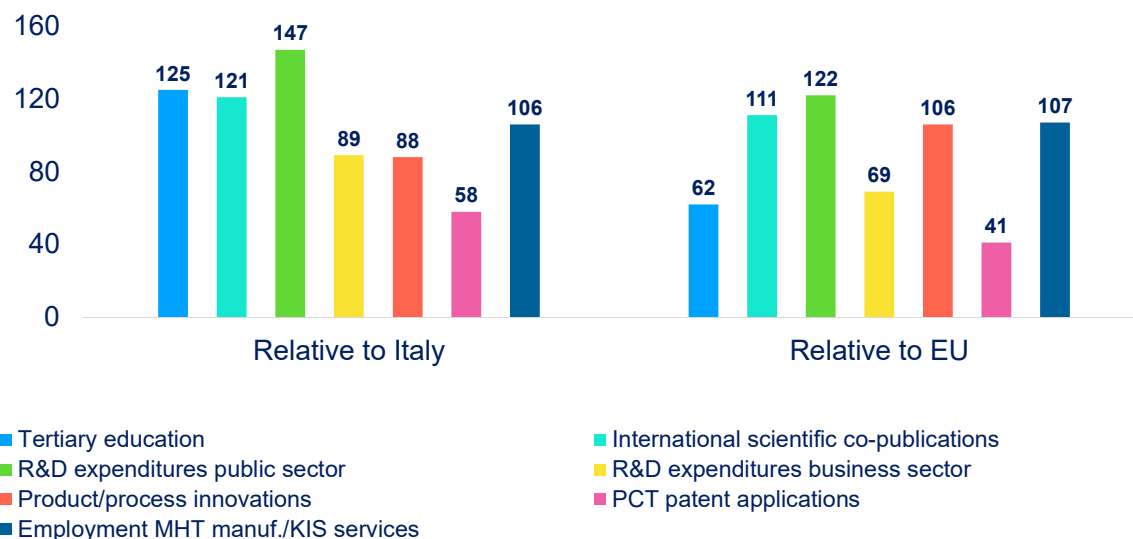
Graduates for degree courses



ECONOMIC INFORMATION ANNEX

LAZIO IN THE REGIONAL INNOVATION SCOREBOARD (RIS 2019)

The innovation performance has increased by 1,4% between 2011 and 2019



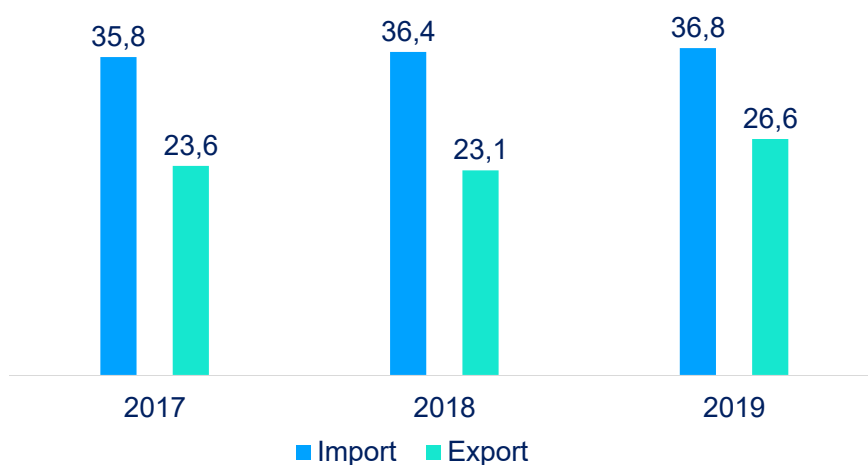
In the latest RIS (2019), Lazio region is considered as a "moderate innovator"

STRENGTHS

- employment in sectors with high added value
- public spending on research
- participation in international scientific publications

FOREIGN TRADE

Lazio Import and Export
(values in billions of euros)



In 2019, Lazio region exported goods and services for 26.6 Bn euros, recording a growth of 15% compared to 2018.

Imports in 2019 increased to 36.8 Bn euros, slightly up compared to 2018 (+ 1.5%).

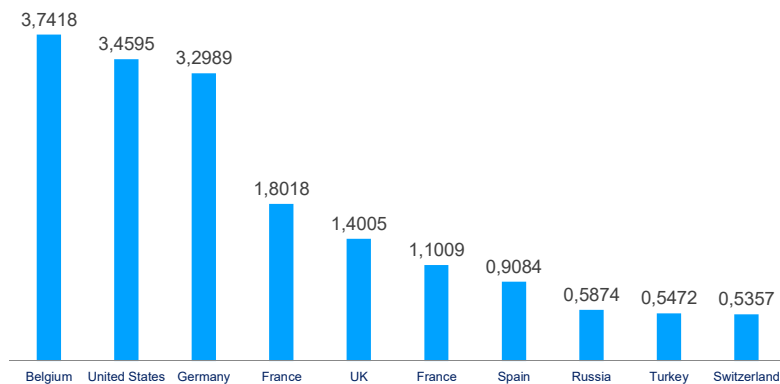
Lazio exports highly innovative products, i.e. pharmaceuticals, but also more traditional goods, such as agrifood products.

The agrifood sector has grown three three faster than national average in the last years.

In Lazio there are 10.618 export operators (according to the region of origin of the goods) out of a national total of over 217 thousand operators.

Lazio main trading partners are located in the European area, particularly in the Union area (EU28, 60,9% of the total, 16,2 Bn Euro). The first country where Lazio exported goods in 2019 is Belgium with 3.7 Bn Euro, followed by US with 3.5 Bn and the Germany with 3.3 Bn.

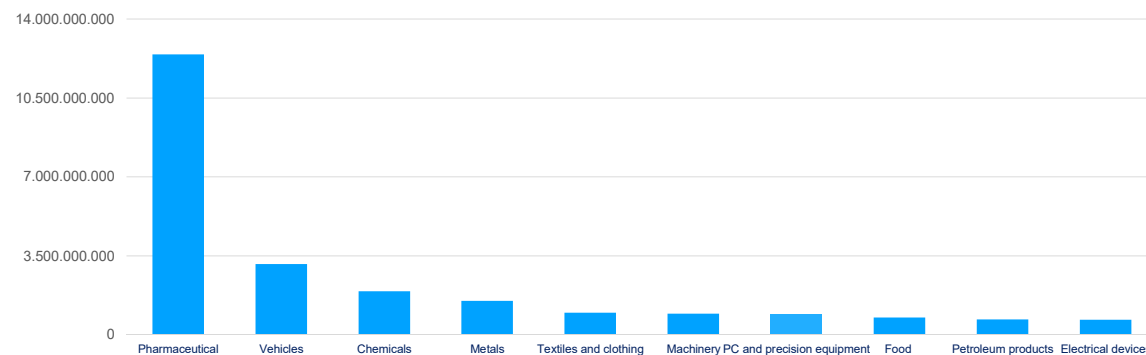
Top 10 countries where Lazio has exported goods in 2019 (values in Bn €)



From Istat - NATIONAL INSTITUTE OF STATISTICS

The main products exported from Lazio are pharmaceuticals with 12.5 Bn Euro (46,7% of the total), followed by vehicles with 3.1 Bn (12%) and Chemicals products with 1.9 Bn Euro (7%).

Top 10 goods exported from Lazio in 2019 (values in euros)



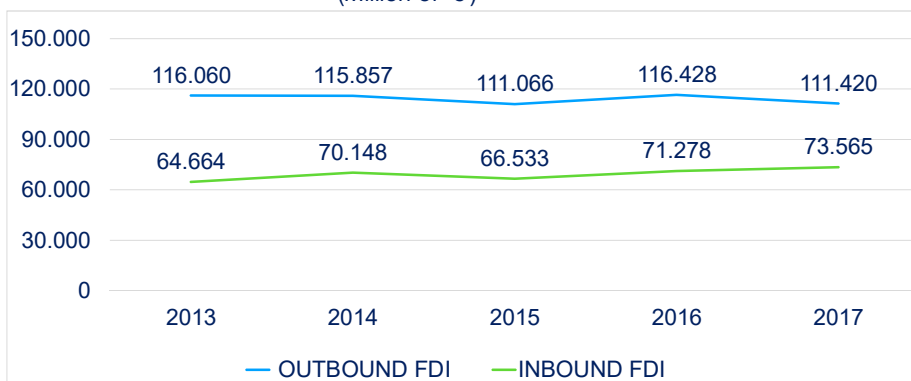
From Istat - NATIONAL INSTITUTE OF STATISTICS

FDI FOREIGN AND MULTINATIONAL DIRECT INVESTMENTS

In 2017, the stock of outbound FDI (from Lazio to foreign countries) amounted to 111.4 Bn euros.

Incoming FDI (from foreign countries to Lazio) amounted to 73.6 Bn euros, the best value of the last five years and over 2 Bn euro more than 2016.

Stock of FDI 2013-2017
(Million of €)



In 2018, in Lazio there are **1.185 companies** with foreign participation (8,4% of the national total).

145.000 employees work in these companies (10,5% of the national total).

105 Bn Euro turnover produced (17% of the national total).

IN LAZIO THE SIZE OF COMPANIES WITH FOREIGN PARTICIPATION IS HIGHER THAN THE NATIONAL AVERAGE.

SOURCE: Istat - ICE

33

ECONOMIC PERFORMANCE OF LAZIO COMPANIES



462.000
ENTERPRISES
(NON AGRICULTURAL)



383 Bn €
TURNOVER



81 Bn € VALUE
ADDED



31 Bn €
SALARIES



1.6 Mn
EMPLOYEES

Contact us

Lazio Innova SpA - Regione Lazio

www.lazioinnova.it

www.laziointernational.it

www.regione.lazio.it

email: internazionalizzazione@lazioinnova.it

phone: (+39) 06-60.51.60

COMMUNITY OF INNOVATORS 

Aerospace&Security: <https://www.linkedin.com/groups/8847462/>

Life Sciences: <https://www.linkedin.com/groups/8846745/>

Cultural&Digital Industries: <https://www.linkedin.com/groups/12308461/>

Blue Growth: <https://www.linkedin.com/groups/8948257/>

